

## PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE  
SAN FRANCISCO, CA 94102-3298



October 15, 2019

Jeffrey T. Linam  
Vice President of Rates & Regulatory  
California-American Water Company  
4701 Beloit Drive  
Sacramento, CA 95838-2434

Dear Mr. Linam,

The Commission has approved California-American Water Company's Advice Letter No. 1256, filed on August 23, 2019, regarding Monterey County District 2018 Interim Rate True Up.

Enclosed are copies of the following revised tariff sheets for the utility's files:

<b>P.U.C. Sheet No.</b>	<b>Title of Sheet</b>
9225-W	Schedule No. MO-SF (continued), General Metered Service in the Monterey County District Tariff Area Single Family Residential Customers
9226-W	Schedule No. MO-MF (continued), General Metered Service in the Monterey County District Tariff Area, Multi-Residential Customers
9227-W	Schedule No. MO-1C (continued), General Metered Service in the Monterey County District Tariff Area Non-Residential Customers
9228-W	Schedule No. MO-1O (continued), General Metered Service in the Monterey County District Tariff Area, Other Customers
9229-W	Table Of Contents, Page 2
9230-W	Table Of Contents, Page 1

Please contact Bradley Leong at 415-703-2307, if you have any questions.

Thank you,

/s/ROBIN BRYANT

Robin Bryant  
Water & Sewer Advisory Branch  
Water Division

Enclosures

**CALIFORNIA PUBLIC UTILITIES COMMISSION  
DIVISION OF WATER AND AUDITS**

**Advice Letter Cover Sheet**

**Utility Name:** California American Water

**Date Mailed to Service List:** August 23, 2019

**District:** Monterey County District

**CPUC Utility #:** U210W

**Protest Deadline (20<sup>th</sup> Day):** September 13, 2019

**Advice Letter #:** 1256

**Review Deadline (30<sup>th</sup> Day):** September 22, 2019

**Tier**     1     2     3     Compliance

**Requested Effective Date:** September 22, 2019

**Authorization** D.18-12-021

**Rate Impact:** \$See AL  
See AL%

**Description:** Monterey County District 2018 Interim Rate  
True Up

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

**Utility Contact:** Kamilah Jones

**Utility Contact:** Jonathan Morse

**Phone:** 916-568-4232

**Phone:** 916-568-4237

**Email:** Kamilah.jones@amwater.com

**Email:** Jonathan.Morse@amwater.com

**DWA Contact:** Tariff Unit

**Phone:** (415) 703-1133

**Email:** [Water.Division@cpuc.ca.gov](mailto:Water.Division@cpuc.ca.gov)

**DWA USE ONLY**

DATE

STAFF

COMMENTS

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

APPROVED

WITHDRAWN

REJECTED

**Signature:** \_\_\_\_\_

**Comments:** \_\_\_\_\_

**Date:** \_\_\_\_\_

\_\_\_\_\_



4701 Beloit Drive  
Sacramento, CA 95838  
www.amwater.com

P (916)-568-4251  
F (916) 568-4260

August 23, 2019

ADVICE LETTER NO. 1256

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

California-American Water Company (Cal-Am) (U210W) hereby submits for review this advice letter including the following tariff sheets applicable to its Monterey District which are attached hereto:

<u>C.P.U.C. Sheet No.</u>	<u>Title of Sheet</u>	<u>Canceling Sheet No.</u>
9225-W	Schedule No. MO-SF (continued) General Metered Service in the Monterey County District Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS	NEW
9226-W	Schedule No. MO-MF (continued) General Metered Service in the Monterey County District Tariff Area MULTI-RESIDENTIAL CUSTOMERS	NEW
9227-W	Schedule No. MO-1C (continued) General Metered Service in the Monterey County District Tariff Area NON-RESIDENTIAL CUSTOMERS	NEW
9228-W	Schedule No. MO-1O (continued) General Metered Service in the Monterey County District Tariff Area OTHER CUSTOMERS	NEW
9229-W	TABLE OF CONTENTS Page 2	9207-W
9230-W	TABLE OF CONTENTS Page 1	9224-W

### **PURPOSE**

The purpose of this advice letter filing is to request recovery of the 2016 GRC Interim Rate Memorandum Account for the Monterey District in connection with Cal-Am's 2016 General Rate Case ("GRC") in A.16-07-002. This request is in compliance with authorizations of the California Public Utilities Commission as detailed in the Rate Case Plan in D. 07-05-062 ("RCP") and ALJ Ruling issued on September 8, 2017 in A.16-07-002.

### **BACKGROUND**

The Commission granted Cal-Am memorandum accounts to track the difference between interim rates and final rates through Advice Letter 1184, approved on January 22, 2018 with an effective date of January 1, 2018.

Cal-Am hereby submits this filing to recover the balances in the memorandum accounts for the Monterey district.

Submission of these tariffs is made in compliance with Ordering Paragraph 4 of D.18-12-021, which states:

*44. The surcharge to true-up the interim rate must comply with Standard Practice U27-W. The tariff implementing the surcharge shall be filed by Tier 2 advice letter after California-American Water Company calculates the revenue difference between the interim rates and the authorized rates but within 45 days after 2019 rates have been implemented. The surcharge shall include differences between interim rates and adopted rates through the 2019 escalation year up to effective date of the 2019 escalation year rates.*

On January 2, 2019, California American Water requested, and on January 28, 2019 was granted, an extension of time from 45 days to 90 days to calculate and file its interim rates true-up surcharge.

On August 2, 2019, California American Water requested, and on August 8, 2019 was granted, an additional extension of two weeks to file for Interim Rates true-up filing. California American Water also requested, and the Commission granted, that the 2018 WRAM/MCBA filings be filed thirty days after the interim rate true-up filing.

### **REQUEST**

Cal-Am requests the interim rate true-up surcharge totals be rolled into the Consolidated Expense Balancing Account ("CEBA") as a quantity based surcharge and interim rate true-up surcredit totals rolled into meter credits effective September 22, 2019. The proposed meter credits will be implemented and sent to customers within two months of execution.

The total amount of the refund for the Monterey District, including interest, is \$2,553,242.

### **SERVICE LIST**

Pursuant to Section 4.3 of General Order No. 96-B, a copy of this advice letter is being sent to those entities listed in the attached service list. Copies of the detailed workpapers and the documents supporting this Advice Letter have also been furnished to the Commission Staff.

### **EFFECTIVE DATE**

Cal-Am submits this as a Tier 2 advice letter per D.18-12-021 and requests an effective date of September 22, 2019.

### **RESPONSE OR PROTEST<sup>1</sup>**

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<sup>1</sup> G.O. 96-B, General Rule 7.4.1

Anyone may submit a response or protest for this AL. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the AL. A **protest** objects to the AL in whole or in part and must set forth the specific grounds on which it is based. These grounds<sup>2</sup> are:

1. The utility did not properly serve or give notice of the AL;
2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
3. The analysis, calculations, or data in the AL contain material error or omissions;
4. The relief requested in the AL is pending before the Commission in a formal proceeding; or
5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
6. The relief requested in the AL is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require re-litigating a prior order of the Commission.

A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

DWA must receive a response or protest via email (**or** postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

The addresses for submitting a response or protest are:

**Email Address:**

[Water.Division@cpuc.ca.gov](mailto:Water.Division@cpuc.ca.gov)

**Mailing Address:**

CA Public Utilities Commission  
Division of Water and Audits  
505 Van Ness Avenue  
San Francisco, CA 94102

On the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy by mail (or e-mail) to us, addressed to:

**Recipients:**

Kamilah Jones .....  
*Financial Analyst IIB*

**E-Mail:**

Kamilah.Jones@amwater.com.....

**Mailing Address:**

4701 Beloit Drive  
Sacramento, CA 95838  
Fax: (916) 568-4232

---

<sup>2</sup> G.O. 96-B, General Rule 7.4.2

Sarah E. Leeper..... sarah.leeper@amwater.com ..... 555 Montgomery Street,  
*Vice President – Legal,* Ste. 816  
*Regulatory* San Francisco, CA 94111  
Fax: (415) 863-0615

ca.rates..... ca.rates@amwater.com ..... 4701 Beloit Drive  
Sacramento, CA 95838  
Fax: (916) 568-4260

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Water Division, within the 20-day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

**REPLIES**<sup>3</sup>

The utility shall reply to each protest and may reply to any response. Any reply must be received by DWA within five business days after the end of the protest period, and shall be served on the same day on each person who filed the protest or response to the AL.

The actions requested in this advice letter are not now the subject of any formal filings with the California Public Utilities Commission, including a formal complaint, nor action in any court of law.

If you have not received a reply to your protest within 10 business days, contact this person at (916) 568-4209.

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

CALIFORNIA-AMERICAN WATER COMPANY

*/s/ Kamilah Jones*

---

Kamilah Jones  
Financial Analyst IIB

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<sup>3</sup> G.O. 96-B, General Rule 7.4.3

Schedule No. MO-1-SF (Continued)  
 GENERAL METERED SERVICE in the Monterey County District Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

Sheet 8

**SPECIAL CONDITIONS (continued):**  
**Fees and Surcharges:**

12. Per D.18-12-021 a meter based bill credit for the 2016 GRC Interim Rate True-up will be refunded to customers over a two month period. (N)

Meter Size	Refunds by Meter Equivalents
5/8-inch meter	\$20.82
3/4-inch meter	\$31.23
1-inch meter	\$52.05
1-1/2-inch meter	\$104.10
2-inch meter	\$166.56
3-inch meter	\$312.30
4-inch meter	\$520.50
6-inch meter	\$1,041.00
8-inch meter	\$1,665.59
10-inch meter	\$2,394.29

(N)

(Continued)

(TO BE INSERTED BY UTILITY)  
 Advice 1256  
 Decision

ISSUED BY  
 J. T. LINAM  
 DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)  
 Date Filed 08/23/2019  
 Effective 09/22/2019  
 Resolution \_\_\_\_\_

Schedule No. MO-1-MF (Continued) Sheet 8  
 GENERAL METERED SERVICE in the Monterey County District Tariff Area  
MULTI-FAMILY RESIDENTIAL CUSTOMERS

**SPECIAL CONDITIONS (continued):**  
**Fees and Surcharges:**

12. Per D.18-12-021 a meter based bill credit for the 2016 GRC Interim Rate True-up will be refunded to customers over a two month period. (N)

Meter Size	Refunds by Meter Equivalents
5/8-inch meter	\$20.82
3/4-inch meter	\$31.23
1-inch meter	\$52.05
1-1/2-inch meter	\$104.10
2-inch meter	\$166.56
3-inch meter	\$312.30
4-inch meter	\$520.50
6-inch meter	\$1,041.00
8-inch meter	\$1,665.59
10-inch meter	\$2,394.29

(N)

(Continued)

(TO BE INSERTED BY UTILITY)  
 Advice 1256  
 Decision

ISSUED BY  
 J. T. LINAM  
 DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)  
 Date Filed 08/23/2019  
 Effective 09/22/2019  
 Resolution \_\_\_\_\_



655 W. Broadway, Suite 1410

San Diego, CA 92101

Schedule No. MO-1C (Continued)  
 General Metered Service in the Monterey County District Tariff Area  
NON-RESIDENTIAL CUSTOMERS

Sheet 10

**SPECIAL CONDITIONS (continued):**

**Fees and Surcharges:**

12. Per D.18-12-021 a meter based bill credit for the 2016 GRC Interim Rate True-up will be refunded to customers over a two month period. (N)

Meter Size	Refunds by Meter Equivalents
5/8-inch meter	\$20.82
3/4-inch meter	\$31.23
1-inch meter	\$52.05
1-1/2-inch meter	\$104.10
2-inch meter	\$166.56
3-inch meter	\$312.30
4-inch meter	\$520.50
6-inch meter	\$1,041.00
8-inch meter	\$1,665.59
10-inch meter	\$2,394.29

(N)

(Continued)

(TO BE INSERTED BY UTILITY)  
 Advice 1256  
 Decision

ISSUED BY  
 J. T. LINAM  
 DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)  
 Date Filed 08/23/2019  
 Effective 09/22/2019  
 Resolution \_\_\_\_\_

655 W. Broadway, Suite 1410

San Diego, CA 92101

Schedule No. MO-10 (Continued)  
 General Metered Service in the Monterey County District Tariff Area  
OTHER CUSTOMERS

Sheet 8

**SPECIAL CONDITIONS (continued):**

**Fees and Surcharges:**

11. Per D.18-12-021 a meter based bill credit for the 2016 GRC Interim Rate True-up will be refunded to customers over a two month period. (N)

Meter Size	Refunds by Meter Equivalents
5/8-inch meter	\$20.82
3/4-inch meter	\$31.23
1-inch meter	\$52.05
1-1/2-inch meter	\$104.10
2-inch meter	\$166.56
3-inch meter	\$312.30
4-inch meter	\$520.50
6-inch meter	\$1,041.00
8-inch meter	\$1,665.59
10-inch meter	\$2,394.29

(N)

(Continued)

(TO BE INSERTED BY UTILITY)

ISSUED BY

(TO BE INSERTED BY C.P.U.C.)

Advice 1256

J. T. LINAM

Date Filed 08/23/2019

Decision

DIRECTOR - Rates & Regulatory

Effective 09/22/2019

Resolution \_\_\_\_\_

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Sacramento- Dunnigan	8163-W		
Sacramento- Geyserville	8321-W		
Sacramento - Meadowbrook	8512-W		
San Diego County	6601-W, 6602-W		
Ventura County	6603-W, 6604-W		
<u>RATE SCHEDULES:</u>			
All Districts -- Low Income Ratepayer Assistance Program			
CA-LIRA	California American Water Low Income Ratepayer Assistance Program	9090-W, 9113-W, 9114-W, 9099-W, 9100-W, 9127-W, 7724-W, 7725-W, 7726-W	
CA-4	California American Water Private Fire Protection Service	9151-W, 9152-W, 7739-W, 7740-W, 9202-W, 8001-W, 8020-W, 8021-W, 7628-W, 7625-W, 7636-W, 7640-W, 7643-W, 7632-W, 7634-W, 8206-W	
CA-4H	Private Fire Hydrant Service	9112-W, 7743-W, 7744-W, 8247-W, 8002-W	
Larkfield District			
LK-F	Facilities Fees	7651-W	
Los Angeles County District			
LA-1	General Metered Service	9095-W, 9096-W, 9097-W, 8980-W, 9206-W, 8016-W, 7630-W, 9174-W	
LA-3M	Measured Irrigation Service	9175-W, 9176-W, 9177-W, 9178-W	
LA-RP-1	General Metered Service	9150-W, 9203-W	
Monterey County District <i>(Monterey Main, Hidden Hills, Ryan Ranch, &amp; Bishop Service Areas)</i>			
MO-1-SF	General Metered Service	9138-W, 9195-W, 8944-W, 8945-W,	
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MO-1-MF	General Metered Service	9140-W, 9196-W, 8951-W, 8952-W,	
	Multi-Residential Customers	9119-W, 8954-W, 9188-W, 9226-W	(N)
MO-1C	General Metered Service	9142-W, 8957-W, 8958-W, 8959-W,	
	Non-Residential Customers	8960-W, 8961-W, 9120-W, 8963-W, 9189-W, 9227-W	(N)
MO-1O	General Metered Service	9143-W, 9144-W, 8967-W, 8968-W,	
	Other Customers	9121-W, 8970-W, 9190-W, 9228-W	(N)

(Continued)

(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice 1256	J. T. LINAM	Date Filed <u>08/23/2019</u>
Decision	DIRECTOR - Rates & Regulatory	Effective <u>09/22/2019</u>
		Resolution _____

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<b><u>SERVICE AREA MAP:</u></b> California-American Water Company	5470-W
Larkfield	6569-W
Los Angeles County	9157-W, 9158-W
Baldwin Hills	6571-W, 6572-W,
Duarte	6578-W
San Marino	6573-W, 6574-W, 6575-W, 6576-W, 8211-W
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(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1256  
Decision

ISSUED BY

J. T. LINAM  
DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

Date Filed 08/23/2019  
Effective 09/22/2019  
Resolution \_\_\_\_\_

**MONTEREY COUNTY DISTRICT SERVICE LIST**  
**CALIFORNIA-AMERICAN WATER COMPANY**  
**ADVICE LETTER 1256**

---

**BY MAIL:**

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Monterey Peninsula Water Mgmt Dist.  
Chief Financial Officer  
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Deputy Pub Works Director – Operations  
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City of Pacific Grove  
c/o Community Development Department  
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Pacific Grove, CA 93950

City of Pacific Grove  
City Attorney/City Hall  
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Pacific Grove, CA 93950

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City Clerk  
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**MONTEREY COUNTY DISTRICT SERVICE LIST**  
**CALIFORNIA-AMERICAN WATER COMPANY**  
**ADVICE LETTER 1256**

**BY E-MAIL:**

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City of Seaside, City Hall  
Attn: City Clerk  
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Division of Ratepayer Advocates  
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City Hall  
Monterey, CA 93940  
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connolly@ci.monterey.ca.us

Gail T. Borkowski, Clerk of the Board  
County of Monterey  
P.O. Box 1728  
Salinas, CA 93902  
boydap@co.monterey.ca.us

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Vanessa W. Vallarta – City Attorney  
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Salinas, CA 93901  
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chrisc@ci.salinas.ca.us  
John K. Hawks  
Executive Director  
California Water Association  
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San Francisco, CA 94102-3200  
jhawks\_cwa@comcast.net

**MONTEREY COUNTY DISTRICT SERVICE LIST**  
**CALIFORNIA-AMERICAN WATER COMPANY**  
**ADVICE LETTER 1256**

Monterey Peninsula Water Mgmt Dist.  
Chief Financial Officer  
P.O. Box 85  
Monterey, CA 93942  
suresh@mpwmd.net

Arlene Tavani  
Monterey Peninsula Water Mgmt Dist.  
Executive Assistant  
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